

HKEX INFORMATION SERVICES LIMITED

(A wholly-owned member of the Hong Kong Exchanges and Clearing Limited Group)

10 November 2017
Our Ref: MDD/17/1451

By Email

**To: Derivatives Market Data Vendors, End Users and Application Service Providers
(Collectively “Clients”) and;
Independent Software Vendors (“ISVs”)**

Dear Sirs,

Potential Capital Adjustment of The Wharf (Holdings) Ltd. Stock Futures and Options Contracts – Conditional Distribution

The Wharf (Holdings) Ltd. (“Wharf Holdings”) announced on 13 September 2017 that resolutions are expected to be presented to the Board for the proposed spin-off of the Wharf Real Estate Investment Company Limited (“Wharf REIC Group”) and declaration of a conditional special interim dividend to be satisfied by way of the Distribution on 14 November 2017. With reference to the other announcement made by Wharf REIC Group on 9 November 2017, Wharf REIC Group will be listed on the The Stock Exchange of Hong Kong Limited (“SEHK”) on 23 November 2017, subject to the passing of resolutions to declare the Distribution and the granting of listing approval by SEHK.

The capital adjustment stated in the above-mentioned notices will be made to Wharf Holdings stock futures and options contracts with the following arrangements according to the ex-date, 16 November 2017 (Thursday) and the listing date of Wharf REIC Group, 23 November 2017 (Thursday), if the condition distribution becomes unconditional.

Contract	Trading Symbol	Commodity Code	Description	Availability for Trading
Stock Futures	WHL	2004	New standard futures contracts on Wharf Holdings	From 16 November 2017 onwards
	WHA	4104	Temporary trading symbol for existing Wharf Holdings futures contracts under the trading symbol “WHL” which have outstanding positions after the market close on 15 November 2017	Not available for trading Suspended between 16 November 2017 and 23 November 2017
	WHB	4154	Adjusted futures contracts for Wharf Holdings futures contracts under the trading symbol “WHA”	24 November 2017 to 28 June 2018
Stock Options	WHL	2004	New standard options contracts on Wharf Holdings	From 16 November 2017 onwards
	WHA	4104	Temporary trading symbol for existing Wharf Holdings options series under the trading symbol “WHL” which have outstanding positions after the market close on 15 November 2017	Not available for trading Suspended between 16 November 2017 and 23 November 2017

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	WHB	4154	Adjusted series for Wharf Holdings options series under the trading symbol "WHA"	24 November 2017 to 27 September 2018
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The final strike information of WHL and WHA options will be provided to you after market close on 15 November 2017 (Wednesday) at around 6:30pm whereas that of WHB options will be provided on 23 November 2017 (Thursday) at around the same time. Please note that the information will also be available on OMD-D via Reference Data messages.

Clients and ISVs are requested to review their systems and make adjustments and arrangements where necessary to ensure that the above stock futures and options contract information could be handled by their systems correctly.

Softcopy of the relevant Participant Circulars are attached herewith for your reference on the details of the capital adjustment and trading arrangements.

Should you have any queries, please contact us at (852) 2211 6558 or send your questions to IVSupport@hkex.com.hk.

Yours sincerely,

Karen Lam
Vice President
Data Connectivity & Support, Market Data
Markets Division

Encl. Participant Circulars (both Chinese and English)